

**BIRLA SUN LIFE INSURANCE COMPANY LIMITED**

Registration Number: 109 dated 31st January 2001

**Condensed Profit and Loss Account for the quarter ended 30th June, 2011****Shareholders' Account (Non - Technical Account)**

(Amounts in thousands of Indian Rupees)

| <b>Particulars</b>   | <b>Schedule</b> | <b>Audited<br/>Quarter ended<br/>30th June 2011</b> | <b>Unaudited<br/>Quarter ended<br/>30th June 2010</b> |
|--|-----------------|---|---|
| Amounts transferred from Policyholders' Account (Technical Account)  |                 | 2,043,205   | 572,499   |
| <b>Income from Investments</b>                                       |                 |   |   |
| (a) Interest, Dividend & Rent - Gross                                |                 | 161,931   | 84,920  |
| (b) Profit on sale / redemption of investments                       |                 | 6,366   | 7,294   |
| (c) (Loss) on sale / redemption of investments                       |                 | -   | -   |
| (d) Gain / (Loss) on Amortisation                                    |                 | (3,738)   | (4,264)   |
| <b>Other Income</b>  |                 |   |   |
|  |                 | -   | -   |
| <b>Total (A)</b>   |                 | <b>2,207,764</b>                                    | <b>660,449</b>  |
| Expense other than those directly related to the insurance business  |                 | 8,077   | 168   |
| Bad debts written off  |                 | -   | -   |
| Provision (other than taxation)                                      |                 |   |   |
| (a) For diminution in the value of investment (net)                  |                 | -   | -   |
| (b) Provision for doubtful debts                                     |                 | -   | -   |
| (c) Others   |                 | -   | -   |
| (d) Contribution to the Policyholders' Account                       |                 | 756,046   | 568,666   |
| <b>Total (B)</b>   |                 | <b>764,123</b>                                      | <b>568,834</b>  |
| Profit/(Loss) before tax   |                 | <b>1,443,641</b>                                    | <b>91,615</b>   |
| Provision for taxation   |                 | -   | -   |
| Profit/(Loss) after tax  |                 | <b>1,443,641</b>                                    | <b>91,615</b>   |
| <b>Appropriations</b>  |                 |   |   |
| (a) Balance at the beginning of the year                             |                 | (17,225,082)  | (20,275,040)  |
| (b) Interim dividends paid during the year                           |                 | -   | -   |
| (c) Proposed final dividend  |                 | -   | -   |
| (d) Dividend distribution tax  |                 | -   | -   |
| (e) Transfer to reserves / other accounts                            |                 | -   | -   |
| <b>Loss carried forward to Balance Sheet</b>                         |                 | <b>(15,781,441)</b>                                 | <b>(20,183,425)</b>                                   |
| Earning Per Share (Basic and Diluted), Face Value of Rs. 10 (in Rs.) |                 | <b>0.73</b>   | 0.05  |