

No.	Category of Investment	CAT Code	Current Quarter				Year To Date				Previous Year			
			Investment	Income on Investment	Gross Yield	Net Yield	Investment	Income on Investment	Gross Yield	Net Yield	Investment	Income on Investment	Gross Yield	Net Yield
46	F8 Other than Approved Investments -Pref Shares	OPSH	(0.00)	0.00	0.00	0.00	(0.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
47	F9 Other than Approved Investments -Venture fund	OVNF	(0.00)	0.00	0.00	0.00	(0.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
48	F10 Other than Approved Investments -Short Term Loans (Unsecured Deposits)	OSLU	(0.00)	3.30	0.24	0.24	(0.00)	3.30	0.24	0.24	875.00	156.83	15.17	15.17
49	F12 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes	OMGS	3,819.58	94.45	1.19	1.19	3,819.58	94.45	1.19	1.19	0.00	0.00	0.00	0.00
50	F13 Mutual Funds - (under Insurer's Promoter Group)	OMPG	361.26	11.76	1.18	1.18	361.26	11.76	1.18	1.18	0.00	0.00	0.00	0.00
51	F14 Derivative Instruments	OCDI	(0.00)	0.00	0.00	0.00	(0.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
52	F15 Securitised Assets (underlying assets Housing Loan/ Infrastructure assets)	OPSA	(0.00)	0.00	0.00	0.00	(0.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
53	F16 Equity Shares (PSU & Unlisted)	OEPU	(0.00)	0.00	0.00	0.00	(0.00)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		TOTAL	151,938.72	2,555.54	1.31	1.31	151,938.72	2,555.54	1.31	1.31	145,286.85	7,217.20	6.42	6.42

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date : 30 Jun 2010

Vikram Kotak
Chief Investment Officer

Note : Category of investment (COI) shall be as per Guidelines
1. To be calculated based on monthly or lesser frequency 'Weighted Average of Investments'
2. Yield netted for tax
3. Form-1 shall be prepared in respect of each fund.

No.	Category of Investment	CAT Code	Current Quarter				Year To Date				Previous Year			
			Investment	Income on Investment	Gross Yield	Net Yield	Investment	Income on Investment	Gross Yield	Net Yield	Investment	Income on Investment	Gross Yield	Net Yield
36	E28 Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	
37	E32 Mutual Funds - Gilt/ G Sec/ Liquid Schemes	EGMF	0.00	0.03	0.18	0.18	0.00	0.03	0.18	0.18	19.67	1.26	0.00	0.00
38	E33 Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	0.01	0.16	0.16	0.00	0.01	0.16	0.16	7.54	0.64	18.41	18.41
39	F1 Other than Approved Investments -Bonds -PSU- Taxable	OBPT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
40	F3 Other than Approved Investments - Equity Shares (incl PSUs and Unlisted)	OESH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
41	F4 Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	F5 Other than Approved Investments -Debentures	OLDB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
43	F6 Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
44	F7 Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
45	F8 Other than Approved Investments -Pref Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
46	F9 Other than Approved Investments -Venture fund	OVNF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
47	F10 Other than Approved Investments -Short Term Loans (Unsecured Deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
48	F12 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes	OMGS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
49	F13 Mutual Funds - (under Insurer's Promoter Group)	OMPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
50	F14 Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
51	F15 Securitised Assets (underlying assets Housing Loan/ Infrastructure assets)	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
52	F16 Equity Shares (PSU & Unlisted)	OEPU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		TOTAL	11,152.90	263.44	2.37	2.37	11,152.90	263.44	2.37	2.37	10,969.56	1,041.34	10.31	10.31

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Date : 30 Jun 2010

Vikram Kotak

Chief Investment Officer

Note : Category of investment (COI) shall be as per Guidelines

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2. Yield netted for tax
3. Form-1 shall be prepared in respect of each fund.

Company Name & Code : Birla Sun Life Insurance Co. Ltd. (Regn No 109)
Statement as on:30 Jun 2010
Form 1 - Statement of Investment and Income on Investment
Periodicity of Submission: Quarterly
Scheme : ULF - UL FUNDS

Rs. in

No.	Category of Investment	CAT Code	Current Quarter				Year To Date				Previous Year			
			Investment	Income on Investment	Gross Yield	Net Yield	Investment	Income on Investment	Gross Yield	Net Yield	Investment	Income on Investment	Gross Yield	Net Yield
			(Rs)	(Rs)	1 (%)	2 (%)	(Rs)	(Rs)	1 (%)	2 (%)	(Rs)	(Rs)	1 (%)	2 (%)
1	A1 Central Government Bonds	CGSB	142,877.30	3,289.58	2.68	2.68	142,877.30	3,289.58	2.68	2.68	105,546.66	2,535.71	3.43	3.43
2	A2 Special Deposits	CSPD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
3	A3 Deposit under Sec 7 of Insurance Act, 1938	CDSS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
4	A4 Treasury Bills	CTRB	492.26	4.45	0.91	0.91	492.26	4.45	0.91	0.91	487.81	22.18	9.53	9.53
5	B1 Central Government Guaranteed Loans/ Special/ Non-SLR Bonds	CGSL	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
6	B2 State Government Bonds/ Development Loans	SGGB	0.00	14.29	3.70	3.70	0.00	14.29	3.70	3.70	384.31	7.68	4.08	4.08
7	B4 Other Approved Securities (excluding Infrastructure Investments)	SGOA	15,057.36	332.77	2.23	2.23	15,057.36	332.77	2.23	2.23	14,005.03	1,082.15	7.61	7.61
8	C4 Commercial Papers - NHB/Institutions accredited by NHB	HTLN	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	83.98	7.28	7.28
9	C5 Housing - Securitised Assets (Approved Investment)	HMBS	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
10	C7 Bonds/Debentures issued by HUDCO	HTHD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
11	C8 Bonds/Debentures issued by NHB/ Institutions accredited by NHB	HTDN	47,493.63	1,049.44	2.23	2.23	47,493.63	1,049.44	2.23	2.23	42,914.56	3,388.64	9.34	9.34
12	D2 Infrastructure - PSU - Equity shares - Quoted	ITPE	26,015.23	3,134.26	9.70	9.70	26,015.23	3,134.26	9.70	9.70	40,513.99	10,389.43	48.40	48.40
13	D3 Infrastructure - Corporate Securities - Equity shares - Quoted	ITCE	77,662.23	2,514.73	3.44	3.44	77,662.23	2,514.73	3.44	3.44	87,184.85	42,241.57	118.41	118.41
14	D4 Infrastructure - PSU - Equity Shares - Unquoted	IENQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
15	D5 Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEUQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
16	D7 Infrastructure - Securitised Assets (Approved)	IESA	3,457.63	90.71	2.63	2.63	3,457.63	90.71	2.63	2.63	3,449.79	333.42	6.85	6.85
17	D9 Infrastructure - PSU - Debentures/ Bonds	IPTD	135,074.29	3,540.01	2.64	2.64	135,074.29	3,540.01	2.64	2.64	131,616.70	12,822.08	11.05	11.05
18	D10 Infrastructure - PSU - CPs	IPCP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
19	D11 Infrastructure - Other Corporate Securities- Debentures/ Bonds	ICTD	8,582.84	216.56	2.60	2.60	8,582.84	216.56	2.60	2.60	8,050.10	834.14	10.65	10.65
20	D12 Infrastructure - Other Corporate Securities - CPs	ICCP	1,479.57	22.09	0.48	0.48	1,479.57	22.09	0.48	0.48	2,926.89	227.33	6.94	6.94
21	E1 PSU - (Approved Investment)-Equity Shares quoted	EAEQ	137,985.56	11,056.29	8.76	8.76	137,985.56	11,056.29	8.76	8.76	118,911.88	41,645.64	64.78	64.78
22	E2 Corporate Securities (Approved Investment) -Equity Shares (ordinary)-Quoted	EACE	461,410.28	15,433.77	3.57	3.57	461,410.28	15,433.77	3.57	3.57	380,064.39	203,793.39	116.21	116.21
23	E5 Corporate Securities (Approved Investment) -Equity Unquoted	EENQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
24	E6 PSU - Equity Shares - Unquoted	EEUQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
25	E8 Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	12,692.00	(1,265.50)	(13.02)	(13.02)	12,692.00	(1,265.50)	(13.02)	(13.02)	5,258.03	1,975.05	120.32	120.32
26	E9 Corporate Securities - Bonds - Taxable	EPBT	32,046.76	935.53	2.67	2.67	32,046.76	935.53	2.67	2.67	33,392.85	3,090.85	11.40	11.40
27	E11 Corporate Securities (Approved Investment) -Pref Shares	EPNQ	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
28	E13 Corporate Securities (Approved Investment) -Debentures	ECOS	113,669.43	2,468.00	2.18	2.18	113,669.43	2,468.00	2.18	2.18	108,200.48	10,322.25	11.80	11.80

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29	E14 Corporate Securities - Debentures/ Bonds/ CPs/ Loans - Promoter Group	EDPG	13,082.26	233.23	2.15	2.15	13,082.26	233.23	2.15	2.15	8,613.15	1,232.57	9.80	9.80
30	E20 Deposits - Deposit with scheduled banks	ECDB	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	226.12	19.89	19.89
31	E21 Deposits - CDs with Scheduled Banks	EDCD	49,782.69	592.59	1.27	1.27	49,782.69	592.59	1.27	1.27	32,639.85	870.91	4.71	4.71
32	E22 Deposits - Money at call and short notice with banks /Repo	ECMR	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
33	E23 CCIL (Approved Investment) - CBLO	ECBO	9,810.82	85.60	0.59	0.59	9,810.82	85.60	0.59	0.59	19,488.43	205.03	1.14	1.14
34	E24 Commercial Papers issued by all India Financial Institutions rated very strong or more	ECCP	12,777.22	258.75	1.91	1.91	12,777.22	258.75	1.91	1.91	17,498.10	1,120.08	5.37	5.37
35	E25 Application Money	ECAM	4,822.60	0.00	0.00	0.00	4,822.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00
36	E27 Perpetual Debt Instruments of Tier I and II Capital issued by PSU Banks	EUPD	18,522.03	548.67	2.97	2.97	18,522.03	548.67	2.97	2.97	18,387.49	1,112.60	9.28	9.28
37	E28 Perpetual Debt Instruments of Tier I and II Capital issued by Non-PSU Banks	EPPD	2,708.49	84.32	3.12	3.12	2,708.49	84.32	3.12	3.12	2,686.53	292.93	11.63	11.63
38	E32 Mutual Funds - Gilt/ G Sec/ Liquid Schemes	EGMF	702.97	2.97	0.35	0.35	702.97	2.97	0.35	0.35	28,173.95	2,066.74	8.85	8.85
39	E33 Mutual Funds - (under Insurer's Promoter Group)	EMPG	0.00	27.28	0.41	0.41	0.00	27.28	0.41	0.41	36,098.50	1,274.86	4.85	4.85
40	E34 Net Current Assets (Only in respect of ULIP Business)	ENCA	15,967.49	0.00	0.00	0.00	15,967.49	0.00	0.00	0.00	29,528.84	(4.59)	(0.02)	(0.02)
41	F1 Other than Approved Investments -Bonds -PSU- Taxable	OBPT	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
42	F3 Other than Approved Investments - Equity Shares (incl PSUs and Unlisted)	OESH	91,367.18	(3,781.91)	(3.88)	(3.88)	91,367.18	(3,781.91)	(3.88)	(3.88)	91,284.36	45,427.99	98.21	98.21
43	F4 Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	2,087.15	(202.34)	(7.05)	(7.05)	2,087.15	(202.34)	(7.05)	(7.05)	0.00	4,660.53	26,484.77	26,484.77
44	F5 Other than Approved Investments -Debentures	OLDB	7,300.31	372.92	4.90	4.90	7,300.31	372.92	4.90	4.90	4,596.44	341.46	8.78	8.78
45	F6 Debentures/ Bonds/ CPs/ Loans etc. - Promoter Group	ODPG	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	21.60	9.16	9.16
46	F7 Commercial Papers	OACP	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
47	F8 Other than Approved Investments -Pref Shares	OPSH	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
48	F9 Other than Approved Investments -Venture fund	OVNF	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
49	F10 Other than Approved Investments -Short Term Loans (Unsecured Deposits)	OSLU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
50	F12 Mutual Funds - Debt/ Income/ Serial Plans/ Liquid Schemes	OMGS	60,776.07	815.09	1.18	1.18	60,776.07	815.09	1.18	1.18	45,680.43	1,421.83	5.50	5.50
51	F13 Mutual Funds - (under Insurer's Promoter Group)	OMPG	5,776.80	288.49	1.16	1.16	5,776.80	288.49	1.16	1.16	0.00	0.00	0.00	0.00
52	F14 Derivative Instruments	OCDI	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
53	F15 Securitised Assets (underlying assets Housing Loan/ Infrastructure assets)	OPSA	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
54	F16 Equity Shares (PSU & Unlisted)	OEPU	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
		TOTAL	1,511,480.44	42,162.61	2.86	2.86	1,511,480.44	42,162.61	2.86	2.86	1,417,584.39	395,066.15	43.73	43.73

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

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Chief Investment Officer