

Company Name and Code : Birla Sun Life Insurance Co. Ltd. (Regn No 109)

Statement As on 30 Jun 2010

FORM 3A - Statement of Investment Assets

(Business within India)

Periodicity of Submission : Quarterly

(Rs.In Lakhs)

Part A

Total Application as per Balance Sheet (A)		1890527.75
Add (B)		
Provisions	Sch-14	3957.65
Current Liabilities	Sch-13	64982.30
Less(C)		
Debit Balance in P and L A/C		201834.25
Loans	Sch-09	2494.91
Adv and other Assets	Sch-12	13756.55
Cash and Bank Balance	Sch-11	51213.92
Fixed Assets	Sch-10	6055.61
Misc Exp. Not Written Off	Sch-15	0.00
Funds available for Investments		1684112.45

Reconciliation of Investment Assets	
Total Investment Assets (as per the Balance Sheet)	1684112.45

Balance Sheet Value of:

A. Life Fund	151938.72
B. Pension and Gen Annuity Fund	11152.90
C. Unit Linked Funds	1521020.84

NON - LINKED BUSINESS

A. LIFE FUND	% as per Reg	SH		PH			Book Value (SH + PH)	Actual %	FVC Amount	Total Fund	Market Value
		Balance (a)	FRSM* (b)	UL-Non Unit Reserve	PAR (d)	NON PAR (e)	F* (b+c+d+e)				
1. Government Securities	Not Less than 25%	0.00	27,673.32	45,378.09	0.00	13,554.49	86,605.90	57%	0.00	86,605.90	86,573.72
2. Govt Securities or Other Approved Securities	Not Less than 50%	0.00	27,673.32	45,378.09	0.00	13,554.49	86,605.90	57%	0.00	86,605.90	86,573.72
a) Housing and Infrastructure Not Less	Not Less than 15%	0.00	11,226.83	25,568.06	0.00	7,637.21	44,432.11	29%	0.00	44,432.11	44,648.04
b) (i) Approved Investments Not	Not exceeding 35%	0.00	2,755.90	10,559.74	0.00	3,154.21	16,469.85	11%	0.02	16,469.88	16,713.27
(ii) Other Investments(Not Exceed 15%)--	Not exceeding 35%	0.00	3,860.07	407.49	0.00	121.72	4,389.28	3%	41.56	4,430.84	4,426.96
TOTAL LIFE FUND	100%	0.00	45,516.11	81,913.39	0.00	24,467.64	151,897.14	100%	41.58	151,938.72	152,361.99

B. PENSION AND GENERAL ANNUITY FUND	% as per Reg	PH	Book Value	Actual %	FVC Amount	Total Fund	Market Value	
		PAR	NON PAR					
1. Government Securities	Not Less than 25%	0.00	4,228.14	4,228.14	37.91%	0.00	4,228.14	4,137.62
2. Govt Securities or Other Approved Securities (including (i) above)	Not Less than 50%	0.00	4,993.89	4,993.89	44.78%	0.00	4,993.89	4,939.39
3. Balanced Inv to be in approved Investment	Not Exceeding 60%	0.00	6,159.01	6,159.01	55.22%	0.00	6,159.01	6,800.85
TOTAL PENSION, GENERAL ANNUITY FUND		0.00	11,152.90	11,152.90	100.00%	0.00	11,152.90	11,740.24

LINKED BUSINESS

C. LINKED FUNDS	% as per Reg	PH		Total Fund	Actual %
		PAR	NON PAR		
(i) Approved Investment	Not Less than 75%	0.00	1,344,172.93	1,344,172.93	88.93
(ii) Other Investment	Not More than 25%	0.00	167,307.50	167,307.50	11.07
TOTAL LINKED INSURANCE FUND	100%	0.00	1,511,480.44	1,511,480.44	100.00

CERTIFICATION:

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Vikram Kotak
Chief Investment Officer

Date : Jul 19, 2010

Note : In Unit Linked Funds Investment as per Form 3A and total investment as per Balance sheet varies due to last day collection Rs 9540.40 lakhs

Note:(+) FRSM refers to 'Funds Representing solvency margin'

Pattern of Investment will apply only to Shareholders (SH) funds representing FRSM ('F')

Funds beyond Solvency Margin shall have a separate Custody Account.

Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938