

BIRLA SUN LIFE INSURANCE COMPANY LIMITED

Registration Number: 109 dated 31st January 2001

Schedule 5**Share Capital**

(Amounts in thousands of Indian Rupees)

Particulars	As at 31st March 2010	As at 31st March 2009
1 Authorised Capital 3,750,000,000 Equity Shares of Rs.10/- each	37,500,000 =====	37,500,000 =====
2 Issued, Subscribed & Paid - up Capital 1,969,500,000 Equity Shares (Previous Year : 1,879,500,000 Equity Shares) of Rs. 10/- each fully paid up Less:Preliminary Expenses	19,695,000 -	18,795,000 -
Total	19,695,000	18,795,000

Note: Of the above,1,457,430,000 Equity Shares (Previous Year: 1,390,830,000 equity shares) of Rs. 10/- each are held by Aditya Birla Nuvo Limited, the holding Company.