

FORM L-34-YIELD ON INVESTMENTS-1

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No. 109)

STATEMENT AS ON : 31st March 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND : LIFE FUND

(RS. IN LAKHS)

NO.	CATEGORY OF INVESTMENT	CATEGORY CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR (AS ON MARCH 31, 2009)					
			INVESTMENT (RS.)	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (RS.)	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (RS.) ¹	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²		
1	CENTRAL GOVERNMENT SECURITIES															
	Central Government Bonds	CGSB	57,353.28	813.63	1.84%	1.84%	57,353.28	2,312.42	5.72%	5.72%	25,820	1,875.71	8.29%	8.29%		
	Special Deposit	CSPD	0.00	0.00	-	-	0.00	0.00	-	-	0	0.00	-	-		
	Deposit Under Section 7 of Insurance Act 1938	CDSS	1,063.94	16.43	1.55%	1.55%	1,063.94	66.69	6.41%	6.41%	1,085	67.11	6.31%	6.31%		
	Treasury Bills	CTRB	17,460.84	190.88	0.77%	0.77%	17,460.84	821.60	4.83%	4.83%	17,397	942.18	8.22%	8.22%		
2	GOVERNMENT SECURITIES /OTHER APPROVED SECURITIES															
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	0.00	0.00	0.00%	0.00%	0.00	49.28	10.56%	10.56%	983	83.27	8.85%	8.85%		
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS															
	(a) Housing & Loans to State Govt for Housing / FEE															
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	11,302.47	225.81	1.93%	1.93%	11,302.47	748.68	9.19%	9.19%	5,739	504.43	9.63%	9.63%		
												0.00				
	(b) Infrastructure Investments															
	Infrastructure - PSU - Debentures / Bonds	IPTD	29,889.15	510.32	1.86%	1.86%	29,889.15	1,871.39	8.75%	8.75%	14,735	824.43	6.91%	6.91%		
	Infrastructure - Other Corporate Securities Debentures / Bonds	ICTD	229.77	3.56	1.56%	1.56%	229.77	39.91	9.36%	9.36%	663	57.76	9.22%	9.22%		
	(c) Approved Investments															
	Corporate Securities - Bonds (Taxable)	EPBT	2,960.58	58.05	2.17%	2.17%	2,960.58	177.87	8.48%	8.48%	1,413.24	220.81	17.83%	17.83%		
	Corporate Securities - Debentures	ECOS	3,494.02	60.22	2.22%	2.22%	3,494.02	220.33	8.41%	8.41%	1,967.23	173.42	10.53%	10.53%		
	Deposit with Primary dealer duly recognised by RBI	EDPD	0.00	0.00	-	-	0.00	0.00	-	-	-	-	-	-		
	Deposits - Deposit with Scheduled Banks, FI's (incl. Bank Balance awaiting Investment), CCIL RBI	ECDB	0.00	0.00	-	-	0.00	0.00	-	-	-	49.64	-	-		
	Commercial Papers	ECCP	0.00	0.00	-	-	0.00	0.00	-	-	-	18.84	-	-		
	CCIL - CBLO	ECBO	234.87	12.10	2.92%	2.92%	234.87	34.24	4.57%	4.57%	1,296.87	122.80	11.25%	11.25%		
	Deposits - CDs with Scheduled Banks	EDCD	14,154.64	113.24	1.05%	1.05%	14,154.64	438.78	3.82%	3.82%	9,265.88	649.05	10.84%	10.84%		
	Corporate Securities - Debentures / Bonds/CPs/Loan - (Promoter Group)	EDPG	0.00	0.00	-	-	0.00	4.21	1.70%	1.70%	498.96	70.31	15.32%	15.32%		
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	5,771.33	61.57	1.20%	1.20%	5,771.33	199.71	4.79%	4.79%	2,770.01	216.66	7.30%	7.30%		
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	246.95	10.11	1.50%	1.50%	246.95	55.77	6.12%	6.12%	1,630.29	53.90	4.74%	4.74%		
			0.00	0.00	-	-	0.00	0.00	-	-	-	-	-	-		
	(d) Other Investments															
	Other Than Approved Investments - Debentures	OLDB	250.00	4.81	1.94%	1.94%	250.00	19.50	8.12%	8.12%	250.00	19.45	8.09%	8.09%		
	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	0.00	0.00	-	-	0.00	0.00	-	-	-	0.00	-	-		
	Short term Loans (Unsecured Deposits)	OSLU	875.00	33.66	3.14%	3.14%	875.00	156.83	15.17%	15.17%	1,350.00	181.29	14.40%	14.40%		
	TOTAL		145,286.85	2,114.39	1.59%	1.59%	145,286.85	7,217.20	6.42%	6.42%	86,863.59	6,131.06	8.77%	8.77%		

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 10-05-10

Note:
¹ Yield Formulae: ² Income during the period / (Opening Investment + Closing Investment - Income during the period)
² Yield netted for Tax

VIKRAM KOTAK
CHIEF INVESTMENT OFFICER

FORM L-34-YIELD ON INVESTMENTS-1

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No. 109)

STATEMENT AS ON : 31st March 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND : PENSION & GENERAL ANNUITY FUND

(RS. IN LAKHS)

NO.	CATEGORY OF INVESTMENT	CATEGORY CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR (AS ON MARCH 31, 2009)			
			INVESTMENT (RS.)	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (RS.)	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (RS.) ¹	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
1	CENTRAL GOVERNMENT SECURITIES													
	Central Government Bonds	CGSB	3,992.77	79.15	1.99%	1.99%	3,992.77	315.95	8.40%	8.40%	3,849.39	602.16	33.97%	33.97%
2	GOVERNMENT SECURITIES /OTHER APPROVED SECURITIES													
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	764.86	17.23	2.28%	2.28%	764.86	68.97	9.47%	9.47%	761.25	28.29	7.72%	7.72%
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	1,796.67	48.79	2.75%	2.75%	1,796.67	192.91	11.66%	11.66%	1,705.20	118.96	13.47%	13.47%
	(b) Infrastructure Investments													
	Infrastructure - PSU - Debentures / Bonds	IPTD	2,968.32	76.60	2.68%	2.68%	2,968.32	311.33	12.22%	12.22%	2,440.04	154.41	12.53%	12.53%
	Infrastructure - Other Corporate Securities - CPs	ICCP	0.00	0.00	0.00%	0.00%	0.00	0.90	7.04%	7.04%	26.60	1.83	14.74%	14.74%
	Infrastructure/ Social Sector - Other Corporate Securities (Approved investments) - Debentures/ Bonds	ICTD	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00%	0.00%
	(c) Approved Investments													
	Corporate Securities - Debentures	ECOS	470.00	18.70	3.68%	3.68%	470.00	64.61	13.38%	13.38%	560.68	21.53	0.08	0.08
	CCIL - CBLO	ECBO	240.87	1.16	0.97%	0.97%	240.87	2.41	1.41%	0.03%	103.99	6.62	13.33%	3.14%
	Commercial Papers	ECCP	0.00	0.00	0.00%	0.00%	0.00	5.11	8.54%	8.54%	124.89	8.43	12.95%	12.95%
	Corporate Securities - Bonds (Taxable)	EPBT	708.86	19.05	2.72%	2.72%	708.86	77.24	11.54%	11.54%	707.39	39.16	11.72%	11.72%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	7.54	0.05	1.26%	1.26%	7.54	0.64	18.41%	18.41%				
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	19.67	0.13	0.00	0.00	19.67	1.26	0.00%	0.00%				
	TOTAL		10,969.56	260.87	2.44%	2.44%	10,969.56	1,041.34	10.31%	10.31%	10,279.42	981.39	19.68%	19.68%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 10-05-10

VIKRAM KOTAK
CHIEF INVESTMENT OFFICER

Note:1 Yield Formulae: 2nd Income during the period / (Opening Investment + Closing Investment - Income during the period)

2 Yield netted for Tax

FORM L-34-YIELD ON INVESTMENTS-1

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No. 109)

NAME OF THE FUND : Group Scheme Excluding Group Pension / Annuity

STATEMENT AS ON : 31st March 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

(RS. IN LAKHS)

NO.	CATEGORY OF INVESTMENT	CATEGORY CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR (AS ON MARCH 31, 2008)			
			INVESTMENT (RS.)	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (RS.)	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (RS.) ³	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
1	Central Government Securities													
2	State Government / Other Approved Securities/Other Guaranteed Securities		N.A.											
3	INVESTMENTS SUBJECT TO EXPOSURE NORMS													
	(a) Housing & Loans to State Govt for Housing / FEE													
	(b) Infrastructure Investments													
	(c) Approved Investments													
	(d) Other Investments													
	TOTAL		0.00	0.00			0.00							

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

VIKRAM KOTAK
CHIEF INVESTMENT OFFICER

Date: 10-05-10

Note:

¹ Yield Formulae: $2^* \text{ Income during the period} / (\text{Opening Investment} + \text{Closing Investment} - \text{Income during the period})$

² Yield netted for Tax

³ Figures represented in previous year are as on March 31, 2008 are as per old Category code .

FORM L-34-YIELD ON INVESTMENTS-1

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No. 109)

STATEMENT AS ON : 31st March 2010

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT

PERIODICITY OF SUBMISSION : QUARTERLY

NAME OF THE FUND : LINKED FUND

(RS. IN LAKHS)

NO.	CATEGORY OF INVESTMENT	CATEGORY CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR (AS ON MARCH 31, 2009)			
			INVESTMENT (RS.)	INCOME ON INVESTMENT (RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (RS.)	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²	INVESTMENT (RS.) [*]	INCOME ON INVESTMENT(RS.)	GROSS YIELD(%) ¹	NET YIELD(%) ²
1 CENTRAL GOVERNMENT SECURITIES														
	Central Government Bonds	CGSB	105,546.66	1,015.27	1.01%	1.01%	105,546.66	2,535.71	3.43%	3.43%	44,784.71	3,739.97	10.72%	10.72%
	Special Deposit	CSPD	0.00	0.00	-	-	-	-	-	-	-	-	-	-
	Deposit Under Section 7 of Insurance Act 1938	CDSS	0.00	-	-	-	-	-	-	-	-	-	-	-
	Treasury Bills	CTRB	487.81	5.30	-	-	487.81	22.18	9.53%	-	-	-	-	-
2 GOVERNMENT SECURITIES /OTHER APPROVED SECURITIES														
	Other Approved Securities (excluding Infrastructure Investments)	SGOA	14,005.03	261.05	1.88%	1.88%	14,005.03	1,082.15	7.61%	7.61%	15,519.15	2,390.13	16.48%	16.48%
	State Government Bonds / Development Loans	SGGB	384.31	6.22	1.63%	1.63%	384.31	7.68	4.08%	-	-	-	-	-
3 INVESTMENTS SUBJECT TO EXPOSURE NORMS														
(a) Housing & Loans to State Govt for Housing / FEE														
	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	42,914.56	613.03	1.57%	1.57%	42,914.56	3,388.64	9.34%	9.34%	33,039.60	4,088.41	13.52%	13.52%
	Commercial Papers - NHB / Institutions - accredited by NHB	HTLN	0.00	0.00	-	-	0.00	0.00	7.28%	7.28%	2,390.62	199.18	18.18%	18.18%
(b) Infrastructure Investments														
	Infrastructure /Social-PSU - Deb Bonds	IPFD	131,616.70	2,497.11	1.89%	1.89%	131,616.70	12,822.08	11.05%	11.05%	113,244.71	14,104.76	15.78%	15.78%
	Infrastructure /Social-Other Corporate Sec	ICTD	8,050.10	134.82	1.68%	1.68%	8,050.10	834.14	10.65%	10.65%	8,448.40	811.51	12.57%	12.57%
	Infrastructure - Other Corporate Securities - CPs	ICCP	2,926.89	46.65	1.15%	1.15%	2,926.89	227.33	6.94%	6.94%	3,852.69	355.91	20.36%	20.36%
	Infrastructure - Corporate Securities - Equity Shares -Quoted	ITCE	87,184.85	-997.54	-1.06%	-1.06%	87,184.85	42,241.57	118.41%	118.41%	26,405.60	-18,639.15	-48.55%	-48.55%
	Infrastructure - PSU - Equity Shares -Quoted	ITPE	40,513.99	1,456.03	5.17%	5.17%	40,513.99	10,389.43	48.40%	48.40%	12,810.60	-2,722.66	-19.19%	-19.19%
	Infrastructure - Securitized Assets	IESA	3,449.79	27.17	1.14%	1.14%	3,449.79	333.42	6.85%	6.85%	6,618.43	501.44	16.40%	16.40%
(c) Approved Investments														
	PSU - Equity Shares - Quoted	EAEQ	118,911.88	-3,007.58	-2.74%	-2.74%	118,911.88	41,645.64	64.78%	64.78%	51,300.90	-6,054.31	-13.26%	-13.26%
	Corporate Securities - Equity Shares (Ordinary) - Quoted	EACE	380,064.39	5,039.22	1.28%	1.28%	380,064.39	203,793.39	116.21%	116.21%	174,466.60	-66,606.84	-34.51%	-34.51%
	Corporate Securities - Bonds (Taxable)	EPBT	33,392.85	590.01	1.81%	1.81%	33,392.85	3,090.85	11.40%	11.40%	23,946.50	3,606.17	15.75%	15.75%
	Corporate Securities - Debentures	EODS	108,200.48	2,366.50	2.23%	2.23%	108,200.48	10,322.25	11.80%	11.80%	77,034.52	7,641.32	14.45%	14.45%
	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	18,387.49	390.44	2.85%	2.85%	18,387.49	1,112.60	9.28%	9.28%	6,695.72	724.99	11.53%	11.53%
	Net Current Assets	ENCA	29,528.84	7.43	0.03%	0.03%	29,528.84	-4.59	-0.02%	-0.02%	12,442.29	-	-	-
	Deposits - Deposit with Scheduled Banks, FI's(incl. Bank Balance awaiting Investment) , CCIL, RBI	ECDB	0.00	0.00	0.00%	0.00%	0.00	226.12	19.89%	19.89%	2,500.00	705.17	8.40%	8.40%
	Commercial Paper	ECCP	17,498.10	234.88	1.63%	1.63%	17,498.10	1,120.08	5.37%	5.37%	25,328.69	1,824.77	13.82%	13.82%
	CCIL - CBLO	ECBO	19,488.43	48.84	0.31%	0.31%	19,488.43	205.03	1.14%	1.14%	16,572.05	230.52	2.48%	2.48%
	Mutual Funds - (under Insurer's Promoter Group)	EMPG	36,098.50	225.24	0.84%	0.84%	36,098.50	1,274.86	4.85%	4.85%	17,736.02	654.03	4.70%	4.70%
	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMP	28,173.95	411.04	1.14%	1.14%	28,173.95	2,066.74	8.85%	8.85%	20,578.28	1,638.01	9.19%	9.19%
	Deposits - CDs with Scheduled Banks	EDCD	32,639.85	259.81	1.13%	1.13%	32,639.85	870.91	4.71%	4.71%	5,184.02	2,983.19	15.29%	15.29%
	Perpetual Debt Instruments of Tier I & II Capital issued by Non PSU Banks	EPPD	2,686.53	47.69	1.79%	1.79%	2,686.53	292.93	11.63%	11.63%	2,643.70	311.19	14.06%	14.06%
	Equity Shares (incl. Equity related instruments) - Promoter Group	EEPG	5,258.03	1,288.83	38.29%	38.29%	5,258.03	1,975.05	120.32%	120.32%	0.00	-1,155.90	-44.53%	-44.53%
	Corporate Securities - Debentures / Bonds/CPs/Loan - (Promoter Group)	EDPG	8,613.15	163.89	1.91%	1.91%	8,613.15	1,232.57	9.80%	9.80%	17,786.69	1,534.82	14.23%	14.23%
(d) Other Investments														
	Equity Shares (incl Co-op Societies)	OESH	91,284.36	4,891.17	5.36%	5.36%	91,284.36	45,427.99	98.21%	98.21%	46,654.88	-22,437.38	-39.00%	-39.00%
	Equity Shares (incl Equity related Instruments) - Promoter Group	OEPG	0.00	529.15	21.01%	21.01%	0.00	4,660.53	26484.77%	26484.77%	4,695.72	-1,567.32	-49.52%	-49.52%
	Debentures	OLDB	4,596.44	73.79	2.23%	2.23%	4,596.44	341.46	8.78%	8.78%	3,527.52	348.63	11.22%	11.22%
	Mutual Funds- Debt / Income / Serial Plans / Liquid Schemes	OMGS	45,680.43	264.00	0.84%	0.84%	45,680.43	1,421.83	5.50%	5.50%	7,462.17	11.42	0.31%	0.31%
	Debentures / Bonds / CPs / Loans etc. - (Promoter Group)	ODPG	0.00	0.00	0.00%	0.00%	0.00	21.60	9.16%	9.16%	493.02	23.25	4.91%	4.91%
TOTAL			1,417,584.39	18,889.46	1.39%	1.39%	1,417,584.39	395,066.15	43.73%	43.73%	784,163.81	-70,754.79	-9.74%	-9.74%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Date: 10-05-10

Note:

1 Yield Formula: 2 * Income during the period / (Opening Investment + Closing Investment - Income during the period)

2 Yield netted for Tax

VIKRAM KOTAK
CHIEF INVESTMENT OFFICER