

Form A - BS

BIRLA SUN LIFE INSURANCE COMPANY LIMITED

Registration Number: 109 dated 31st January 2001

Balance Sheet as at 31st March 2010

(Amounts in thousands of Indian Rupees)

Particulars	Schedule	As at 31st March 2010	As at 31st March 2009
Sources of Funds			
Shareholders' funds:			
Share Capital	5	19,695,000	18,795,000
Reserves and Surplus	6	4,800,000	1,200,000
Credit/(Debit) / Fair Value Change Account		305	204
Sub - Total		24,495,305	19,995,204
Borrowings			
Policyholders' Funds:	7	-	-
Credit/(Debit) Fair Value Change Account		653	99
Policy Liabilities		7,860,785	3,999,354
Insurance Reserves		-	-
Provision for Linked Liabilities		136,542,641	86,979,274
Credit/(Debit) Fair Value Change Account (Linked)		9,130,333	(5,009,905)
Total Linked Liabilities		145,672,974	81,969,369
Sub - Total		153,534,412	85,968,822
Funds for Future Appropriation			
- Linked Liabilities		2,984,243	1,289,584
Total		181,013,960	107,253,610
Application of Funds			
Investments			
Shareholders'	8	5,043,972	4,670,115
Policyholders'	8A	10,581,669	5,044,186
Assets Held to Cover Linked Liabilities	8B	145,672,974	81,969,369
Loans	9	265,468	223,516
Fixed Assets	10	698,167	844,269
Current Assets			
Cash and Bank Balances	11	5,697,972	5,189,719
Advances and Other Assets	12	1,215,350	1,044,299
Sub - Total (A)		6,913,322	6,234,018
Current Liabilities			
Provisions	13	8,113,511	7,399,580
	14	323,141	252,358
Sub - Total (B)		8,436,652	7,651,938
Net Current Assets (C) = (A-B)		(1,523,330)	(1,417,920)
Miscellaneous Expenditure			
(To the extent not written off or Adjusted)	15	-	-
Debit Balance in Profit and Loss Account (Shareholders' Account)		20,275,040	15,920,075
Total		181,013,960	107,253,610
Significant Accounting Policies and Disclosures			
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The schedules and accompanying notes are an integral part of this Balance Sheet

As per our report of even date attached

For **Khimji Kunverji & Co**
Chartered Accountants

For **Fraser & Ross**
Chartered Accountants

For and on behalf of the Board of Directors

Shivji K Vikamsey
Partner

S. Ganesh
Partner

Chairman

Managing Director

Director

Director

Mumbai, 26th April 2010

Puneet M Bansall
Company Secretary

Fabien Jeudy
Appointed Actuary

Mayank Bathwal
Chief Financial Officer