

FORM L-27-UNIT LINKED BUSINESS-3A

Unit Linked Insurance Business

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No. 109)

Periodicity of Submission: Quarterly

Statement as on: 31st March 2010

Link to Item 'C' of FORM 3A (Part A)

PART - B

Par / Non-Par

(Rs. In Lakhs)

| PARTICULARS | Group Growth Advantage | Group Bond | Group Short Term Debt | Group Fixed Interest | Group Income Advantage | Group Gilt |
|---|------------------------|------------------|-----------------------|----------------------|------------------------|-------------|
| Opening Balance (Market value) | 771.15 | 26,406.26 | 4,552.19 | 2,323.01 | 0.00 | 4.06 |
| Add: Inflows during the Quarter | 215.24 | 7,168.06 | 2,038.39 | 9,551.42 | 0.00 | 0.01 |
| Increase / (Decrease) Value of Inv (Net) | 18.17 | 635.01 | 65.58 | 145.83 | 0.00 | 0.03 |
| Less : Outflow during the Quarter | -74.75 | -9,649.09 | -1,155.00 | -182.53 | 0.00 | 0.00 |
| TOTAL INVESTIBLE FUNDS (MKT VALUE) | 929.82 | 24,560.23 | 5,501.16 | 11,837.74 | 0.00 | 4.10 |

| INVESTMENT OF UNIT FUND | Group Growth Advantage | | Group Bond | | Group Short Term Debt | | Group Fixed Interest | | Group Income Advantage | | Group Gilt | |
|------------------------------|------------------------|---------------|------------------|---------------|-----------------------|---------------|----------------------|---------------|------------------------|--------------|-------------|---------------|
| | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual |
| Approved Investments (>=75%) | | | | | | | | | | | | |
| Govt Bonds | 61.05 | 6.57% | 0.00 | 0.00% | 0.00 | 0.00% | 1,158.29 | 9.78% | 0.00 | 0.00% | 3.77 | 91.91% |
| Corporate Bonds | 144.57 | 15.55% | 17,686.85 | 72.01% | 4,576.22 | 83.19% | 6,655.41 | 56.22% | 0.00 | 0.00% | 0.00 | 0.00% |
| Infrastructure Bonds | 0.00 | 0.00% | 26.86 | 0.11% | 0.00 | 0.00% | 919.50 | 7.77% | 0.00 | 0.00% | 0.00 | 0.00% |
| Equity | 398.74 | 42.88% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Money Market | 150.04 | 16.14% | 2,761.23 | 11.24% | 397.76 | 7.23% | 1,310.71 | 11.07% | 0.00 | 0.00% | 0.20 | 4.87% |
| Mutual Funds | 79.21 | 8.52% | 1,877.97 | 7.65% | 380.46 | 6.92% | 806.25 | 6.81% | 0.00 | 0.00% | 0.00 | 0.00% |
| Deposit with Banks | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (A) | 833.61 | 89.65% | 22,352.90 | 91.01% | 5,354.44 | 97.33% | 10,850.15 | 91.66% | 0.00 | 0.00% | 3.97 | 96.79% |

| Current Assets: | | | | | | | | | | | | |
|---|--------------|--------------|---------------|--------------|---------------|--------------|---------------|--------------|-------------|--------------|-------------|--------------|
| Accrued Interest | 4.15 | 0.45% | 676.92 | 2.76% | 148.39 | 2.70% | 239.23 | 2.02% | 0.00 | 0.00% | 0.08 | 2.03% |
| Dividend Receivables | 0.08 | 0.01% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Bank Balance | -0.62 | -0.07% | -18.67 | -0.08% | -1.68 | -0.03% | -0.04 | 0.00% | 0.00 | 0.00% | 0.05 | 1.18% |
| Receivable for sale of Investments | 26.01 | 2.80% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Other Current Assets (For Investments) | 0.34 | 0.04% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| App/Expr for Transaction cost | 0.07 | 0.01% | 0.03 | 0.00% | -0.01 | 0.00% | 0.24 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Less : Current Liabilities | | | | | | | | | | | | |
| Payable for Investments | -1.04 | -0.11% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Fund management charges payable | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Other Current Liabilities (For Investments) | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (B) | 28.99 | 3.12% | 658.27 | 2.68% | 146.70 | 2.67% | 239.43 | 2.02% | 0.00 | 0.00% | 0.13 | 3.21% |

| Other Investments (<=25%) | | | | | | | | | | | | |
|--|---------------|----------------|------------------|----------------|-----------------|----------------|------------------|----------------|------------------|--------------|-------------|----------------|
| Corporate Bonds -O | 0.00 | 0.00% | 451.78 | 1.84% | 0.00 | 0.00% | 301.19 | 2.54% | 0.00 | 0.00% | 0.00 | 0.00% |
| Infrastructure Bonds -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Equity -O | 54.27 | 5.84% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Money Market -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Mutual Funds & Venture Fund | 12.96 | 1.39% | 1,097.28 | 4.47% | 0.02 | 0.00% | 446.96 | 3.78% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (C) | 67.23 | 7.23% | 1,549.06 | 6.31% | 0.02 | 0.00% | 748.15 | 6.32% | 0.00 | 0.00% | 0.00 | 0.00% |
| Total (A+B+C) | 929.82 | 100.00% | 24,560.23 | 100.00% | 5,501.16 | 100.00% | 11,837.74 | 100.00% | 0.00 | 0.00% | 4.10 | 100.00% |
| Last day collection | -2.36 | | 298.10 | | 3608.70 | | 592.27 | | 10000.00 | | 0.00 | |
| Fund carried forward (as per LB2) | 927.47 | | 24,858.33 | | 9,109.86 | | 12,430.01 | | 10,000.00 | | 4.10 | |

Note:

- The aggregate of all the above segregated Unit funds should tally with item C of Form 3A (Part A) for both Par & Non par business
- Details of Item 12 of FORM LB2 of IRDA (Actuarial report) Regulation, 2000 shall be reconciled with FORM 3A (Part B)
- Other Investments are as permitted under Sec 27A(2) and 27B(3)

FORM L-27-UNIT LINKED BUSINESS-3A

Unit Linked Insurance Business

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No. 109)

Periodicity of Submission: Quarterly

Statement as on: 31st March 2010

Link to Item 'C' of FORM 3A (Part A)

PART - B

Par / Non-Par

(Rs. In Lakhs)

| PARTICULARS | Group Growth | Group Money Market | Group Secure | Group Stable | Individual Assure | Individual Protector | Individual Income Advantage |
|---|------------------|--------------------|------------------|------------------|-------------------|----------------------|-----------------------------|
| Opening Balance (Market value) | 13,235.52 | 13,028.20 | 33,423.67 | 34,396.86 | 12,278.79 | 39,446.27 | 15,624.90 |
| Add: Inflows during the Quarter | 3,519.28 | 1,831.98 | 10,257.21 | 2,725.37 | 18,605.90 | 4,794.64 | 5,270.83 |
| Increase / (Decrease) Value of Inv (Net) | 442.90 | 81.40 | 658.75 | 666.36 | 231.79 | 549.12 | 398.09 |
| Less : Outflow during the Quarter | -170.27 | -13,301.10 | -2,493.44 | -1,016.80 | -15,647.78 | -5,553.59 | -3,594.60 |
| TOTAL INVESTIBLE FUNDS (MKT VALUE) | 17,027.43 | 1,640.48 | 41,846.19 | 36,771.79 | 15,468.71 | 39,236.43 | 17,699.22 |

| INVESTMENT OF UNIT FUND | Group Growth | | Group Money Market | | Group Secure | | Group Stable | | Individual Assure | | Individual Protector | | Individual Income Advantage | |
|------------------------------|------------------|---------------|--------------------|----------------|------------------|---------------|------------------|---------------|-------------------|---------------|----------------------|---------------|-----------------------------|---------------|
| | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual |
| Approved Investments (>=75%) | | | | | | | | | | | | | | |
| Govt Bonds | 1,520.84 | 8.93% | 0.00 | 0.00% | 5,895.02 | 14.09% | 4,766.35 | 12.96% | 0.00 | 0.00% | 8,511.20 | 21.69% | 3,166.99 | 17.89% |
| Corporate Bonds | 3,495.58 | 20.53% | 0.00 | 0.00% | 16,928.09 | 40.45% | 13,033.13 | 35.44% | 10,184.76 | 65.84% | 21,392.14 | 54.52% | 9,568.69 | 54.06% |
| Infrastructure Bonds | 0.00 | 0.00% | 0.00 | 0.00% | 1,113.80 | 2.66% | 0.00 | 0.00% | 260.83 | 1.69% | 0.00 | 0.00% | 107.43 | 0.61% |
| Equity | 6,703.76 | 39.37% | 0.00 | 0.00% | 7,189.32 | 17.18% | 11,160.12 | 30.35% | 0.00 | 0.00% | 2,921.15 | 7.44% | 0.00 | 0.00% |
| Money Market | 1,273.77 | 7.48% | 1,631.92 | 99.48% | 3,264.49 | 7.80% | 680.68 | 1.85% | 2,524.43 | 16.32% | 1,319.48 | 3.36% | 2,871.26 | 16.22% |
| Mutual Funds | 1,700.50 | 9.99% | 9.80 | 0.60% | 2,434.00 | 5.82% | 1,661.90 | 4.52% | 1,237.28 | 8.00% | 2,047.85 | 5.22% | 617.07 | 3.49% |
| Deposit with Banks | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (A) | 14,694.45 | 86.30% | 1,641.72 | 100.08% | 36,824.71 | 88.00% | 31,302.16 | 85.13% | 14,207.30 | 91.85% | 36,191.82 | 92.24% | 16,331.45 | 92.27% |

| Current Assets: | | | | | | | | | | | | | | |
|---|---------------|--------------|--------------|---------------|---------------|--------------|---------------|--------------|---------------|--------------|-----------------|--------------|---------------|--------------|
| Accrued Interest | 175.04 | 1.03% | 0.00 | 0.00% | 629.53 | 1.50% | 515.02 | 1.40% | 333.09 | 2.15% | 1,012.36 | 2.58% | 427.52 | 2.42% |
| Dividend Receivables | 0.84 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Bank Balance | -11.57 | -0.07% | -1.28 | -0.08% | -32.19 | -0.08% | -30.14 | -0.08% | -10.09 | -0.07% | -20.32 | -0.05% | -15.87 | -0.09% |
| Receivable for sale of Investments | 452.16 | 2.66% | 0.00 | 0.00% | 77.02 | 0.18% | 175.77 | 0.48% | 0.00 | 0.00% | 65.33 | 0.17% | 0.00 | 0.00% |
| Other Current Assets (For Investments) | 5.64 | 0.03% | 0.00 | 0.00% | 29.99 | 0.07% | 3.36 | 0.01% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| App/Expr for Transaction cost | 0.03 | 0.00% | 0.02 | 0.00% | 0.53 | 0.00% | 0.14 | 0.00% | 0.12 | 0.00% | 0.12 | 0.00% | 0.02 | 0.00% |
| Less : Current Liabilities | | | | | | | | | | | | | | |
| Payable for Investments | -17.41 | -0.10% | 0.00 | 0.00% | -214.74 | -0.51% | -10.35 | -0.03% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Fund management charges payable | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Other Current Liabilities (For Investments) | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (B) | 604.73 | 3.55% | -1.27 | -0.08% | 490.15 | 1.17% | 653.80 | 1.78% | 323.12 | 2.09% | 1,057.48 | 2.70% | 411.68 | 2.33% |

| Other Investments (<=25%) | | | | | | | | | | | | | | |
|--|------------------|----------------|-----------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|
| Corporate Bonds -O | 0.00 | 0.00% | 0.00 | 0.00% | 612.98 | 1.46% | 423.25 | 1.15% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Infrastructure Bonds -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Equity -O | 1,039.53 | 6.11% | 0.00 | 0.00% | 806.70 | 1.93% | 1,334.90 | 3.63% | 0.00 | 0.00% | 594.46 | 1.52% | 0.00 | 0.00% |
| Money Market -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Mutual Funds & Venture Fund | 688.72 | 4.04% | 0.02 | 0.00% | 3,111.64 | 7.44% | 3,057.67 | 8.32% | 938.29 | 6.07% | 1,392.67 | 3.55% | 956.09 | 5.40% |
| Sub Total (C) | 1,728.25 | 10.15% | 0.02 | 0.00% | 4,531.32 | 10.83% | 4,815.82 | 13.10% | 938.29 | 6.07% | 1,987.13 | 5.06% | 956.09 | 5.40% |
| Total (A+B+C) | 17,027.43 | 100.00% | 1,640.48 | 100.00% | 41,846.19 | 100.00% | 36,771.79 | 100.00% | 15,468.71 | 100.00% | 39,236.43 | 100.00% | 17,699.22 | 100.00% |
| Last day collection | 2155.71 | | 38.41 | | 514.75 | | 4.58 | | 1595.37 | | 496.32 | | 741.80 | |
| Fund carried forward (as per LB2) | 19,183.14 | | 1,678.89 | | 42,360.93 | | 36,776.36 | | 17,064.08 | | 39,732.75 | | 18,441.01 | |

FORM L-27-UNIT LINKED BUSINESS-3A

Unit Linked Insurance Business

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No. 109)

Periodicity of Submission: Quarterly

Statement as on: 31st March 2010

Link to Item 'C' of FORM 3A (Part A)

PART - B

Par / Non-Par

(Rs. In Lakhs)

| PARTICULARS | Individual Builder | Individual Balancer | Individual Creator | Individual Enhancer | Individual Magnifier | Individual Maximiser | Individual Multiplier |
|---|--------------------|---------------------|--------------------|---------------------|----------------------|----------------------|-----------------------|
| Opening Balance (Market value) | 25,782.51 | 3,155.17 | 29,131.17 | 497,876.35 | 134,499.35 | 239,565.30 | 36,145.00 |
| Add: Inflows during the Quarter | 1,750.21 | 280.58 | 2,903.72 | 72,292.04 | 10,418.14 | 47,879.10 | 10,374.72 |
| Increase / (Decrease) Value of Inv (Net) | 397.75 | 33.24 | 420.17 | 4,568.89 | 1,889.22 | 1,996.73 | 433.33 |
| Less : Outflow during the Quarter | -1,700.49 | -765.92 | -2,688.38 | -45,951.35 | -11,610.83 | -31,606.97 | -8,340.49 |
| TOTAL INVESTIBLE FUNDS (MKT VALUE) | 26,229.98 | 2,703.08 | 29,766.69 | 528,785.93 | 135,195.89 | 257,834.15 | 38,612.57 |

| INVESTMENT OF UNIT FUND | Individual Builder | | Individual Balancer | | Individual Creator | | Individual Enhancer | | Individual Magnifier | | Individual Maximiser | | Individual Multiplier | |
|------------------------------|--------------------|---------------|---------------------|---------------|--------------------|---------------|---------------------|---------------|----------------------|---------------|----------------------|---------------|-----------------------|---------------|
| | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual |
| Approved Investments (>=75%) | | | | | | | | | | | | | | |
| Govt Bonds | 4,571.00 | 17.43% | 452.74 | 16.75% | 2,721.49 | 9.14% | 84,029.51 | 15.89% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Corporate Bonds | 12,561.79 | 47.89% | 1,518.20 | 56.17% | 8,887.53 | 29.86% | 206,560.38 | 39.06% | 1,995.19 | 1.48% | 0.00 | 0.00% | 0.00 | 0.00% |
| Infrastructure Bonds | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 6,110.75 | 1.16% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Equity | 4,252.41 | 16.21% | 561.04 | 20.76% | 11,286.75 | 37.92% | 117,576.06 | 22.24% | 104,962.77 | 77.64% | 202,036.32 | 78.36% | 23,385.46 | 60.56% |
| Money Market | 343.21 | 1.31% | 2.00 | 0.07% | 407.78 | 1.37% | 29,698.53 | 5.62% | 9,416.60 | 6.97% | 4,570.58 | 1.77% | 3,318.92 | 8.60% |
| Mutual Funds | 1,595.65 | 6.08% | 4.08 | 0.15% | 2,027.48 | 6.81% | 31,281.20 | 5.92% | 2,316.78 | 1.71% | 7,470.38 | 2.90% | 1,008.71 | 2.61% |
| Deposit with Banks | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (A) | 23,324.06 | 88.92% | 2,538.05 | 93.89% | 25,331.02 | 85.10% | 475,256.43 | 89.88% | 118,691.34 | 87.79% | 214,077.28 | 83.03% | 27,713.09 | 71.77% |

| Current Assets: | | | | | | | | | | | | | | |
|---|---------------|--------------|--------------|--------------|---------------|--------------|------------------|--------------|-----------------|--------------|-----------------|--------------|-----------------|--------------|
| Accrued Interest | 574.72 | 2.19% | 65.12 | 2.41% | 405.22 | 1.36% | 10,290.14 | 1.95% | 38.23 | 0.03% | 0.00 | 0.00% | 0.00 | 0.00% |
| Dividend Receivables | 0.00 | 0.00% | 0.00 | 0.00% | 1.50 | 0.01% | 2.75 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Bank Balance | -23.50 | -0.09% | -2.11 | -0.08% | -32.74 | -0.11% | -548.82 | -0.10% | -167.53 | -0.12% | -314.10 | -0.12% | -46.97 | -0.12% |
| Receivable for sale of Investments | 141.30 | 0.54% | 13.35 | 0.49% | 421.11 | 1.41% | 4,724.04 | 0.89% | 1,685.75 | 1.25% | 7,300.73 | 2.83% | 2,025.60 | 5.25% |
| Other Current Assets (For Investments) | 0.26 | 0.00% | 2.40 | 0.09% | 0.00 | 0.00% | 119.85 | 0.02% | 129.27 | 0.10% | 639.52 | 0.25% | 212.58 | 0.55% |
| App/Expr for Transaction cost | -0.01 | 0.00% | -0.03 | 0.00% | 0.01 | 0.00% | 1.85 | 0.00% | -0.67 | 0.00% | 1.04 | 0.00% | 0.18 | 0.00% |
| Less : Current Liabilities | | | | | | | | | | | | | | |
| Payable for Investments | -0.80 | 0.00% | -6.94 | -0.26% | 0.00 | 0.00% | -429.96 | -0.08% | -477.35 | -0.35% | -2,706.56 | -1.05% | -418.13 | -1.08% |
| Fund management charges payable | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Other Current Liabilities (For Investments) | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (B) | 691.97 | 2.64% | 71.78 | 2.66% | 795.09 | 2.67% | 14,159.84 | 2.68% | 1,207.71 | 0.89% | 4,920.63 | 1.91% | 1,773.27 | 4.59% |

| Other Investments (<=25%) | | | | | | | | | | | | | | |
|--|------------------|----------------|-----------------|----------------|------------------|----------------|-------------------|----------------|-------------------|----------------|-------------------|----------------|------------------|----------------|
| Corporate Bonds -O | 211.40 | 0.81% | 0.00 | 0.00% | 200.79 | 0.67% | 2,395.04 | 0.45% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Infrastructure Bonds -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Equity -O | 607.57 | 2.32% | 91.67 | 3.39% | 1,660.53 | 5.58% | 20,425.14 | 3.86% | 13,856.45 | 10.25% | 32,308.38 | 12.53% | 8,717.09 | 22.58% |
| Money Market -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Mutual Funds & Venture Fund | 1,394.99 | 5.32% | 1.58 | 0.06% | 1,779.26 | 5.98% | 16,549.47 | 3.13% | 1,440.39 | 1.07% | 6,527.86 | 2.53% | 409.11 | 1.06% |
| Sub Total (C) | 2,213.96 | 8.44% | 93.25 | 3.45% | 3,640.58 | 12.23% | 39,369.65 | 7.45% | 15,296.84 | 11.31% | 38,836.24 | 15.06% | 9,126.21 | 23.64% |
| Total (A+B+C) | 26,229.98 | 100.00% | 2,703.08 | 100.00% | 29,766.69 | 100.00% | 528,785.93 | 100.00% | 135,195.89 | 100.00% | 257,834.15 | 100.00% | 38,612.57 | 100.00% |
| Last day collection | 57.49 | | -6.97 | | 25.28 | | 6424.02 | | -111.19 | | 3639.98 | | 742.18 | 0.00 |
| Fund carried forward (as per LB2) | 26,287.47 | | 2,696.11 | | 29,791.97 | | 535,209.94 | | 135,084.70 | | 261,474.12 | | 39,354.75 | |

FORM L-27-UNIT LINKED BUSINESS-3A

Unit Linked Insurance Business

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No. 109)

Periodicity of Submission: Quarterly

Statement as on: 31st March 2010

Link to Item 'C' of FORM 3A (Part A)

PART - B

Par / Non-Par

(Rs. In Lakhs)

| PARTICULARS | Individual Platinum Plus 1 | Individual Platinum 2 | Individual Platinum 3 | Individual Platinum 4 | Individual Platinum Premier | Individual Super20 | Individual Titanium |
|---|----------------------------|-----------------------|-----------------------|-----------------------|-----------------------------|--------------------|---------------------|
| Opening Balance (Market value) | 41,802.48 | 53,939.76 | 28,806.62 | 18,089.84 | 0.00 | 1,329.36 | 29.83 |
| Add: Inflows during the Quarter | 522.25 | 11,577.47 | 3,770.59 | 2,724.29 | 6,642.04 | 1,728.06 | 2,148.22 |
| Increase / (Decrease) Value of Inv (Net) | 1.21 | 289.22 | -25.71 | -90.04 | 77.78 | 20.73 | 43.50 |
| Less : Outflow during the Quarter | -411.83 | -7,002.06 | -2,136.56 | -562.58 | -75.79 | -359.25 | -55.63 |
| TOTAL INVESTIBLE FUNDS (MKT VALUE) | 41,914.11 | 58,804.39 | 30,414.95 | 20,161.51 | 6,644.03 | 2,718.90 | 2,165.92 |

| INVESTMENT OF UNIT FUND | Individual Platinum Plus 1 | | Individual Platinum 2 | | Individual Platinum 3 | | Individual Platinum 4 | | Individual Platinum Premier | | Individual Super20 | | Individual Titanium | |
|------------------------------|----------------------------|---------------|-----------------------|---------------|-----------------------|---------------|-----------------------|---------------|-----------------------------|----------------|--------------------|---------------|---------------------|---------------|
| | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual |
| Approved Investments (>=75%) | | | | | | | | | | | | | | |
| Govt Bonds | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 48.80 | 2.25% |
| Corporate Bonds | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 274.21 | 12.66% |
| Infrastructure Bonds | 1,549.48 | 3.70% | 474.09 | 0.81% | 1,170.46 | 3.85% | 464.25 | 2.30% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Equity | 34,498.08 | 82.31% | 48,424.75 | 82.35% | 25,032.42 | 82.30% | 17,082.93 | 84.73% | 4,896.70 | 73.70% | 2,204.41 | 81.08% | 1,570.53 | 72.51% |
| Money Market | 1,066.17 | 2.54% | 2,164.24 | 3.68% | 548.48 | 1.80% | 1,002.94 | 4.97% | 1,792.04 | 26.97% | 263.25 | 9.68% | 0.00 | 0.00% |
| Mutual Funds | 1,601.30 | 3.82% | 1,498.58 | 2.55% | 1,233.22 | 4.05% | 13.28 | 0.07% | 0.00 | 0.00% | 41.91 | 1.54% | 4.52 | 0.21% |
| Deposit with Banks | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (A) | 38,715.03 | 92.37% | 52,561.66 | 89.38% | 27,984.59 | 92.01% | 18,563.40 | 92.07% | 6,688.74 | 100.67% | 2,509.57 | 92.30% | 1,898.05 | 87.63% |

| | | | | | | | | | | | | | | |
|---|--------------|--------------|---------------|--------------|---------------|--------------|--------------|--------------|----------------|----------------|--------------|--------------|---------------|--------------|
| Current Assets: | | | | | | | | | | | | | | |
| Accrued Interest | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 18.57 | 0.86% |
| Dividend Receivables | 4.50 | 0.01% | 6.86 | 0.01% | 3.13 | 0.01% | 1.72 | 0.01% | 0.00 | 0.00% | 0.66 | 0.02% | 0.00 | 0.00% |
| Bank Balance | -57.74 | -0.14% | -79.77 | -0.14% | -41.25 | -0.14% | -27.22 | -0.14% | -2.25 | -0.03% | -2.90 | -0.11% | -2.74 | -0.13% |
| Receivable for sale of Investments | 241.23 | 0.58% | 1,216.20 | 2.07% | 476.39 | 1.57% | 186.37 | 0.92% | 0.00 | 0.00% | 75.94 | 2.79% | 101.51 | 4.69% |
| Other Current Assets (For Investments) | 50.17 | 0.12% | 105.64 | 0.18% | 52.68 | 0.17% | 36.37 | 0.18% | 311.22 | 4.68% | 0.00 | 0.00% | 0.00 | 0.00% |
| App/Expr for Transaction cost | 0.02 | 0.00% | -0.01 | 0.00% | 0.02 | 0.00% | 0.02 | 0.00% | 0.77 | 0.01% | 0.10 | 0.00% | 0.00 | 0.00% |
| Less : Current Liabilities | | | | | | | | | | | | | | |
| Payable for Investments | -154.73 | -0.37% | -325.82 | -0.55% | -162.47 | -0.53% | -112.18 | -0.56% | -1,121.29 | -16.88% | 0.00 | 0.00% | 0.00 | 0.00% |
| Fund management charges payable | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Other Current Liabilities (For Investments) | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (B) | 83.44 | 0.20% | 923.11 | 1.57% | 328.50 | 1.08% | 85.07 | 0.42% | -811.55 | -12.21% | 73.81 | 2.71% | 117.34 | 5.42% |

| | | | | | | | | | | | | | | |
|--|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|------------------|----------------|-----------------|----------------|-----------------|----------------|
| Other Investments (<=25%) | | | | | | | | | | | | | | |
| Corporate Bonds -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Infrastructure Bonds -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Equity -O | 1,959.22 | 4.67% | 3,672.50 | 6.25% | 1,369.62 | 4.50% | 870.93 | 4.32% | 766.84 | 11.54% | 103.14 | 3.79% | 150.22 | 6.94% |
| Money Market -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Mutual Funds & Venture Fund | 1,156.43 | 2.76% | 1,647.11 | 2.80% | 732.23 | 2.41% | 642.11 | 3.18% | 0.00 | 0.00% | 32.38 | 1.19% | 0.31 | 0.01% |
| Sub Total (C) | 3,115.64 | 7.43% | 5,319.62 | 9.05% | 2,101.86 | 6.91% | 1,513.04 | 7.50% | 766.84 | 11.54% | 135.52 | 4.98% | 150.53 | 6.95% |
| Total (A+B+C) | 41,914.11 | 100.00% | 58,804.39 | 100.00% | 30,414.95 | 100.00% | 20,161.51 | 100.00% | 6,644.03 | 100.00% | 2,718.90 | 100.00% | 2,165.92 | 100.00% |
| Last day collection | -6.32 | | 71.30 | | 212.73 | | 90.04 | | 6796.60 | | 682.04 | | -8.26 | |
| Fund carried forward (as per LB2) | 41,907.79 | | 58,875.68 | | 30,627.68 | | 20,251.55 | | 13,440.63 | | 3,400.94 | | 2,157.66 | |

FORM L-27-UNIT LINKED BUSINESS-3A

Unit Linked Insurance Business

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No. 109)

Periodicity of Submission: Quarterly

Statement as on: 31st March 2010

Link to Item 'C' of FORM 3A (Part A)

PART - B

Par / Non-Par

(Rs. In Lakhs)

| PARTICULARS | Individual Titanium 2 | Individual Pension Nourish | Individual Pension Growth | Individual Pension Enrich | Total of All Funds |
|---|-----------------------|----------------------------|---------------------------|---------------------------|---------------------|
| Opening Balance (Market value) | 0.00 | 1,368.76 | 3,564.15 | 17,496.90 | 1,328,073.44 |
| Add: Inflows during the Quarter | 240.38 | 106.63 | 227.20 | 1,124.46 | 242,688.45 |
| Increase / (Decrease) Value of Inv (Net) | 0.12 | 20.26 | 58.30 | 274.05 | 14,301.79 |
| Less : Outflow during the Quarter | -2.33 | -150.40 | -241.63 | -977.85 | -167,479.29 |
| TOTAL INVESTIBLE FUNDS (MKT VALUE) | 238.16 | 1,345.25 | 3,608.03 | 17,917.56 | 1,417,584.39 |

| INVESTMENT OF UNIT FUND | Individual Titanium 2 | | Individual Pension Nourish | | Individual Pension Growth | | Individual Pension Enrich | | Total of All Funds | |
|------------------------------|-----------------------|---------------|----------------------------|---------------|---------------------------|---------------|---------------------------|---------------|---------------------|---------------|
| | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual | Actual Inv. | % Actual |
| Approved Investments (>=75%) | | | | | | | | | | |
| Govt Bonds | 0.00 | 0.00% | 236.73 | 17.60% | 592.11 | 16.41% | 2,200.10 | 12.28% | 119,936.00 | 8.46% |
| Corporate Bonds | 0.00 | 0.00% | 819.80 | 60.94% | 1,850.83 | 51.30% | 6,980.83 | 38.96% | 345,114.19 | 24.35% |
| Infrastructure Bonds | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 12,197.44 | 0.86% |
| Equity | 0.00 | 0.00% | 103.44 | 7.69% | 557.13 | 15.44% | 5,128.88 | 28.62% | 631,933.15 | 44.58% |
| Money Market | 237.36 | 99.66% | 3.00 | 0.22% | 19.99 | 0.55% | 0.00 | 0.00% | 73,041.07 | 5.15% |
| Mutual Funds | 0.00 | 0.00% | 122.95 | 9.14% | 232.89 | 6.45% | 967.26 | 5.40% | 64,272.45 | 4.53% |
| Deposit with Banks | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (A) | 237.36 | 99.66% | 1,285.91 | 95.59% | 3,252.95 | 90.16% | 15,277.07 | 85.26% | 1,246,494.31 | 87.93% |

| Current Assets: | | | | | | | | | | |
|---|-------------|--------------|--------------|--------------|--------------|--------------|---------------|--------------|------------------|--------------|
| Accrued Interest | 0.00 | 0.00% | 35.87 | 2.67% | 75.53 | 2.09% | 253.46 | 1.41% | 15,918.19 | 1.12% |
| Dividend Receivables | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 22.05 | 0.00% |
| Bank Balance | 0.78 | 0.33% | -0.10 | -0.01% | -3.01 | -0.08% | -20.23 | -0.11% | -1,514.62 | -0.11% |
| Receivable for sale of Investments | 0.00 | 0.00% | 1.79 | 0.13% | 6.69 | 0.19% | 158.84 | 0.89% | 19,573.11 | 1.38% |
| Other Current Assets (For Investments) | 0.00 | 0.00% | 0.07 | 0.01% | 4.97 | 0.14% | 2.17 | 0.01% | 1,706.52 | 0.12% |
| App/Expr for Transaction cost | 0.02 | 0.01% | 0.00 | 0.00% | 0.00 | 0.00% | -0.01 | 0.00% | 4.58 | 0.00% |
| Less : Current Liabilities | | | | | | | | | | |
| Payable for Investments | 0.00 | 0.00% | 0.00 | 0.00% | -14.86 | -0.41% | -6.37 | -0.04% | -6,180.98 | -0.44% |
| Fund management charges payable | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Other Current Liabilities (For Investments) | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Sub Total (B) | 0.80 | 0.34% | 37.63 | 2.80% | 69.32 | 1.92% | 387.87 | 2.16% | 29,528.84 | 2.08% |

| Other Investments (<=25%) | | | | | | | | | | |
|--|---------------|----------------|-----------------|----------------|-----------------|----------------|------------------|----------------|---------------------|----------------|
| Corporate Bonds -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 4,596.44 | 0.32% |
| Infrastructure Bonds -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Equity -O | 0.00 | 0.00% | 21.69 | 1.61% | 102.46 | 2.84% | 771.06 | 4.30% | 91,284.36 | 6.44% |
| Money Market -O | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% | 0.00 | 0.00% |
| Mutual Funds & Venture Fund | 0.00 | 0.00% | 0.01 | 0.00% | 183.30 | 5.08% | 1,481.56 | 8.27% | 45,680.43 | 3.22% |
| Sub Total (C) | 0.00 | 0.00% | 21.71 | 1.61% | 285.76 | 7.92% | 2,252.62 | 12.57% | 141,561.24 | 9.99% |
| Total (A+B+C) | 238.16 | 100.00% | 1,345.25 | 100.00% | 3,608.03 | 100.00% | 17,917.56 | 100.00% | 1,417,584.39 | 100.00% |
| Last day collection | 620.22 | | 1.79 | | 9.97 | | -139.18 | | 39145.35 | |
| Fund carried forward (as per LB2) | 858.38 | | 1,347.04 | | 3,618.00 | | 17,778.38 | | 1,456,729.74 | |

Date: 10/05/2010

Signature: _____

Vikram Kotak
CHIEF INVESTMENT OFFICER