

FORM L-26-INVESTMENT ASSETS(LIFE INSURERS)-3A

Company Name & Code : Birla Sun Life Insurance Company Limited (Registration No.109)

PART - A

Statement As on : March 31, 2010

Statement of Investment Assets

(Business within India)

(Rs. In Lakhs)

Periodicity of Submission : Quarterly

Total application as per balance sheet (A) 1,810,139.60

Add (B)			
Provisions	Sch 14		3,231.41
Current Liabilities	Sch 13		81,135.11
			<u>84,366.52</u>

Less (C) 202,750.40

Debit balance in P & L A/c			
Loans	Sch 9		2,654.68
Advances & other Assets	Sch 12		12,153.50
Cash & bank balance	Sch 11		56,979.72
Fixed Assets	Sch 10		6,981.67
Misc Exp. Not written off	Sch 15		-

Fund available for Investments 1,612,986.15

Reconciliation of Investment Assets

Total Investment Assets (As per the balance sheet) 1,612,986.15

Balance sheet value of :

A.Life Fund	145,286.85
B.Pension , General Annuity Fund	10,969.56
C. Unit Linked Funds	1,456,729.74

1,612,986.15

A. Non Link Business Life Fund

	Investment Assets	Percentage As Per Reg.	SH		PH			Book Value (SH + PH) F* (b+c+d+e)	Actual %	FVC Amount	Total Fund	Market Value
			Balance	FRSM *	UL-Non Unit Reserve	PAR	NON PAR					
			(a)	(b)	(c)	(d)	(e)					
1	Government Securities	25%		26,038.47	37,878.09		11,961.50	75,878.07	52.23%		75,878.07	75,722.62
2	Government Securities or other approved securities (including (i) above)	Not Less than 50%	-	26,038.47	37,878.09		11,961.50	75,878.07	52.23%		75,878.07	75,722.62
3	Investment subject to Exposure											
	(a) Housing & Infrastructure	Not Less than 15%	-	11,188.71	22,976.84		7,255.84	41,421.40	28.51%		41,421.40	41,534.37
	(b) (i) Approved Investments	Not exceeding 35%	-	12,084.49	11,224.06		3,544.44	26,852.99	18.48%	9.40	26,862.38	27,084.54
	(ii) Other Investments not exceed 15%*		-	1,125.00	0.00		0.00	1,125.00	0.77%		1,125.00	1,120.94
	TOTAL LIFE FUND	100%		50,436.67	72,078.99	0.00	22,761.79	145,277.46	100.00%	9.40	145,286.85	145,462.47

B.Pension , General Annuity Fund

	Investments Assets	Percentage As Per Reg.	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	Government Securities	Not Less than 20%		3,992.77	3,992.77	36.40%		3,992.77	3,883.77
2	Government Securities or other approved securities (including (i) above)	Not Less than 40%	-	4,757.63	4,757.63	43.37%		4,757.63	4,676.99
3	Balance Inv to be in Approved Investment	Not exceeding 60%	-	6,211.76	6,211.76	56.63%	0.18	6,211.93	6,816.34
	TOTAL PENSION,GENERAL ANNUITY FUND	100%	-	10,969.38	10,969.38	100.00%	0	10,969.56	11,493.33

C.Linked Business

	Investments Assets	Percentage As Per Reg.	PH		Total Fund (Refer Note 2)	Actual %
			PAR	NON PAR		
(i)	Approved Investment	Not Less than 75%	-	1,276,023.15	1,276,023.15	90.01%
(ii)	Other Investment	Not exceeding 25%	-	141,561.24	141,561.24	9.99%
	TOTAL LINKED INSURANCE FUND	100%	-	1,417,584.39	1,417,584.39	100.00%

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature:

VIKRAM KOTAK
CHIEF INVESTMENT OFFICER

Date: 10-05-10

Note: 1 The total Investment asset as per Balance sheet comprises of Shareholders Fund, Non Linked PolicyHolder Fund and Linked Fund.
 Note: 2 In Unit Linked Funds Investment as per Form 3A and total investment as per Balance sheet varies due to last day collection Rs 39145.35 lakhs

Amt in Lakhs	
Portfolio Value	1417584.39
Last Day Collection	39145.35
	1456729.74
Balance as per 8 B	1456729.74
Difference	0.00

Note :3 Difference in the total balance sheet value of Life fund and Pension fund as per Balance sheet and as per Part B of this form is due to FVC
 Note: (+) FRSM refers to 'Funds representing solvency margin'
 Pattern of Investment will apply only to shareholders (SH) fund representing FRSM (F)
 Funds beyond solvency margin shall have a separate custody account.
 Other Investments are as permitted under section 27A(2) and 27B(3) of act 1938